





SCHEDULE

Policy Reference: PIE/10342

INSURERS: ERGO Versicherung AG, Ergo-Platz1, 40477 Düsseldorf, Germany.

Registration number HRB36466

Broker: Alan Tierney & Partners Ltd

Named Insured: Informed Decisions Ltd t/a Informed Decisions Financial Planning

Address: Rossendale

Golf Links Road Bettystown Meath

Professional Services: Broker / Retail Intermediary details of which are defined under

the PROFESSIONAL BUSINESS definition of the POLICY

Period of Insurance: From: 29/03/2022

To: 28/03/2023

Both days inclusive, Local Standard Time.

Limit of Indemnity: €1,924,560

Basis of Indemnity: 1) Any one Claim (as defined in clause 1.34.1 of the POLICY) in respect of

INSURANCE INTERMEDIARY WORK

2) Any one Claim (as defined in clause 1.34.1 of the POLICY) in respect of

INVESTMENT INTERMEDIARY WORK

3) Any one Claim (as defined in clause 1.34.1 of the POLICY) in respect of

MORTGAGE INTERMEDIARY WORK

Standard Excess: €1,500 Each Claim including Claims Expenses

PREMIUM: €2,047.50 (Inclusive of 5% Government Levy)

The stamp duty due on this POLICY has been or will be paid to the Revenue Commissioners in accordance with the provisions of Section 113 of the

Finance Act 1990.

Retroactive Date: 29/03/2018

Endorsement(s) applicable at The commencement of the Period of Insurance:

None

Proposal Form Date: 05/01/2022

Policy Wording Reference: PIE Insurance Intermediaries 12.21

Additional Information: NCD Signed & Dated 04/03/2022

KennCo Underwriting Ltd T/A KennCo Insurance is regulated by the Central Bank of Ireland. Directors: J. Kennedy (Managing), M. Kennedy, C. O'Reilly A.C.I.I. Chartered Insurance Broker, S. Merity, M. Stapleton, Co. Reg. No. 0454673.

Registered at